

GIFT INTENTION FORM
CONFIDENTIAL



Please use this form to share the details of your planned gift to the Becket Athenaeum. In recognition of your generosity, we are honored to invite you to join our 1888 Legacy Society, a select group of donors who have provided a gift to support our beloved library in perpetuity.

1. ____ I wish to transfer* appreciated stock to:

Becket Athenaeum Endowment Fund *(to support the operational budget of the library.)*

and/or

Becket Athenaeum Children's Endowment Fund *(to support the children of Becket and Washington through materials, programs, and services.)*

***Transfer instructions will be sent to you or your professional advisor.**

2. ____ I wish to roll over my IRA or other retirement plan to:

Becket Athenaeum Endowment Fund *(to support the operational budget of the library.)*

and/or

Becket Athenaeum Children's Endowment Fund *(to support the children of Becket and Washington through materials, programs, and services.)*

I wish to do this one time/annually. (Circle one.)

3. ____ I wish to provide a direct contribution of _____ to:

Becket Athenaeum Endowment Fund *(to support the operational budget of the library.)*

and/or

Becket Athenaeum Children's Endowment Fund *(to support the children of Becket and Washington through materials, programs, and services.)*

If contributing via check, make check payable to:
Berkshire Taconic/Becket Athenaeum Endowment
or
Berkshire Taconic/Becket Athenaeum Children's Endowment Fund
and mail to:
Berkshire Taconic Community Foundation
800 North Main St
Sheffield, MA 01257

If contributing via method 1 or 2 above:

Currently, I estimate that this may result in a gift of: \$_____

Contact Information

Donor(s)

Name (s): _____

Address: _____

City: _____ State: _____ Zip: _____

Home Ph: _____ Cell: _____ Email: _____

Attorney

Name/Company: _____

Address: _____

City: _____ State: _____ Zip: _____

Work: _____ Cell: _____ Email: _____

Financial Advisor

Name/Company: _____

Address: _____

City: _____ State: _____ Zip: _____

Work: _____ Cell: _____ Email: _____

_____ I/We hereby give permission to the Foundation to use my/our name/Fund in its publications.

_____ I/We hereby choose to have my/our name(s) remain anonymous.

_____ I/We hereby give permission to the Foundation to use my/our name/Fund in its publications after my/our lifetime.

Signed: _____ **Date of Birth:** _____ **Dated:** _____

Signed: _____ **Date of Birth:** _____ **Dated:** _____

The Becket Athenaeum Endowment and Children's Endowment Funds are component funds of Berkshire Taconic Community Foundation.

Please mail completed form to:
Becket Athenaeum
PO Box 9
Becket, MA 01223

or scan and email to:
PlannedGiving@BWLlibrary.org